

Company Announcement

The following is a company announcement issued by Klikk Finance p.l.c. (the “Company”) pursuant to Rule 4.11.03 and 4.11.12 of the Prospectus Rules

Quote

The Company refers to the obligation which Prospects MTF Companies are subject to in terms of Rule 4.11.03 and Rule 4.11.12 relating to the publication of financial information as defined in Table 1 paragraph 3 and specifically the publication and dissemination via an announcement of Financial Sustainability Forecasts including management assumptions thereon (‘FSFs’). The below copy of the FSFs, as approved by the Board of Directors, is based on the following assumptions:

Revenues

The Klikk Group (Klikk Finance p.l.c and Klikk Ltd) is expected to generate revenue of €15.1 million for the year ending 31 December 2026, from the sale of goods.

Direct costs

Direct costs comprise the purchase cost of the products sold and the associated transport cost. The projections are based on a gross profit margin of 12.7%, being based on historical trends and expected operational improvements.

Administrative expenses

Administrative expenses consist primarily of payroll costs, directors’ fees, marketing and distribution fees, admission fees, professional fees and other corporate and general overheads. Administrative expenses are based on historical trends and assumed to increase in line with inflation, however additional administrative expenses have been factored in to cater for the envisaged growth.

Depreciation is calculated using the straight-line method to allocate the cost of all items comprised within property, plant and equipment to their residual values over their estimated useful lives. The depreciation and amortisation line item also includes the amortisation of bond issue costs and the amortisation on the right of use asset as required under IFRS 16 – Leases.

Finance costs

Finance costs primarily relate to amounts due on the Klikk Group’s Bank overdraft and the interest on the outstanding Bond and the notional interest recognized in relation to the lease payments in terms of IFRS 16.

Taxation

Current taxation is provided for at 35% of chargeable income for the period.

Klikk Finance PLC Birkirkara Bypass, Birkirkara, Malta

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Company Registration No: CS2833 | VAT Registration No: MT 2039 3529



Working capital

The Group's working capital mainly comprises of the net impact of trade receivables, inventory and trade payables and is based on historical trends.

Trade and other payables comprise an additional €1.0 million, representing a contribution by GO plc, the parent company, which is expected to be invested in order to offset any cash shortfalls.

Sinking fund and bond-buy back

In accordance with the Company Admission Document, the Company set up a sinking fund to cover 100% of the value of the issued bonds until redemption date. In line with the treasury management policy, the sinking fund money are used to purchase bonds off the secondary market, if available.

Projected consolidated income statement for the year ending

€000	FY2026
Sales	15,054
Cost of sales	(13,141)
Gross Profit	1,913
Administrative expenses	(1,631)
Marketing & advertising expenses	(164)
EBITDA	118
Depreciation and amortisation	(211)
Interest	(111)
Profit before tax	(204)
Tax expense	70
Profit after tax	(134)

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Projected consolidated statement of financial position for the year ending

€000	Dec-26
Assets	
Non-current assets	
Property, plant and equipment	179
Right of use	277
Intangible asset	418
Deferred taxation	579
Total non-current assets	1,453
Current assets	
Inventory	3,060
Trade and other receivables	831
Cash and cash equivalents	1,091
Total current assets	4,982
Total assets	6,436
Capital & liabilities	
Capital & reserves	
Share capital	350
Additional contributed capital	400
Retained earnings	(1,866)
Total capital & reserves	(1,116)
Non-current liabilities	
Lease liability	188
Total non-current liabilities	188
Current liabilities	
Bond	1,528
Trade and other payables	5,683
Lease liability	153
Total current liabilities	7,364
Total liabilities	7,552
Total capital & liabilities	6,436

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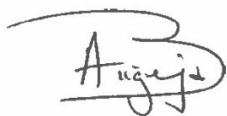
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Projected consolidated statement of cash flows for the year ending

€000	FY2026
Operating activities	
EBITDA	118
Adjustments for working capital	(422)
Operating cash flow	(304)
Tax paid	(1)
Interest paid	(8)
Net cash generated from operating activities	(313)
Investing activities	
Acquisition of property, plant and equipment	(80)
Net cash generated from investing activities	(80)
Financing activities	
Interest paid on bonds	(81)
Additional contributions	1,000
Lease payments	(153)
Net cash generated/(used) from financing activities	766
Movement in cash and cash equivalents	373
Opening cash and cash equivalents	718
Closing cash and cash equivalents before overdraft	1,091



Anthony Bugeja
Company Secretary
27th April 2026

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